

Privacy Policy Statement

SALOMON SMITH BARNEY CHARITABLE TRUST, INC.
CHILD WELFARE LEAGUE OF AMERICA CHARITABLE INVESTMENT FUND
MANAGED BY SALOMON SMITH BARNEY INC. AND GIVINGCAPITAL, INC.

At the Salomon Smith Barney Charitable Trust, Inc. (SSBCT) and Child Welfare League of America (CWLA), privacy and confidentiality of your personal information is important and we want to ensure your trust in us. The following statement describes our practices and policies for protecting your nonpublic personal information. SSBCT and CWLA reserve the right to revise this policy at any time without notice.

General

SSBCT and CWLA do not disclose, sell, rent, trade, or otherwise provide nonpublic personal information that we have about you or your account(s) to third parties, whether affiliated or unaffiliated with SSBCT or CWLA, except as permitted by law.

SSBCT and CWLA only collect nonpublic personal information provided by you either through the secure online information requests or application, through general and toll-free telephone numbers, through the application process, or through your transactions with our program managers or us. Examples of nonpublic personal information collected include:

- Name, address, phone number, and Social Security Number of donor(s), advisor(s), and successor(s).
- Account information, such as dollars contributed, units held, and value of account.
- Optional demographic information such as gender, household income, ethnicity, age, and level of education.
- Voluntary information collected by our service providers to conduct market research on our behalf.

SSBCT and CWLA restrict access to your nonpublic personal and account information to those employees and agents who need to know that information to service your account(s). We also maintain physical, electronic, and procedural safeguards to protect your nonpublic personal information.

Service Providers

SSBCT and CWLA will disclose nonpublic personal information to third parties as is necessary to process and service your account(s) and to mail general information about SSBCT or CWLA products and services. We also may provide names, addresses, and telephone numbers to a firm that conducts market research on our behalf.

All third-party service providers are governed by confidentiality agreements requiring the third party to keep all personal information provided to them by SSBCT and CWLA confidential except as permitted by law.